

Advisory Firm Users^{1,2,3}

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4401(k) Advisors	Castle Rock Investment Co.	Fiduciary Counselors
Actuarial Designs & Solutions	CBIZ	Fiduciary Investment Advisors
Actuarial Risk Management	Chappelle Consulting Group	Financial Concepts
Advised Assets Group	Charles Schwab	Findley Davies
Alerus Investment Advisors	Cheiron	First United Corporation
Alliance Benefit Group	Clearbrook Investment Cons.	Fischer + Christoff
Alvarez & Marsal	Conner & Winters	Fogleman Law
American Northwest Retirement Plan Services	Corporate Executive Strategies	Frederick Bass & Company
ANGELL Pension Group	Covington & Burling	Friday, Eldredge & Clark
Ann Arbor Business Advisors	Creative Benefit Strategies	FTI Consulting
Ash Brokerage Corporation	Cypen & Cypen	Fulton Financial
Aon Hewitt	D. Greene & Company	Gabriel Roeder Smith
Arthur J. Gallagher	Dahab Associates	Gallagher
Atessa Benefits	Dallas Actuaries	Gallagher Fiduciary Advisors
Atlantic Pension Services	Dautrich Seiler Financial Svcs.	Garvey Schubert Barer
AXA Financial	Davis Polk	Graves Financial Services
Ayco Co.	Day Pitney	Gray & Company
Baker & McKenzie	Debevoise & Plimpton	Grayson & Associates
Baker Hostetler	Della Parola	Graystone Consulting
Bank of America Merrill Lynch	Deloitte	Groom Law Group
Benefits Management	Deloitte Consulting	Harper Danesh
Berry & Tudor	Diane Coogan Pushner Cons.	Harris Resources
Beyer-Barber Company	Dietrich & Associates	Harrison Fiduciary Group
BFG Investment Services	DiMeo Schneider & Associates	Hay Group
BilkeyKatz Investment Cons.	Eagle Strategies	Heartland Pacific Group
Boomershine Consulting Group	Egan Benefits Consulting	Hewitt EnnisKnupp
Brock Capital Group	ERISA Benefits Consulting	Highland Consulting Associates
Bryan, Pendleton, Swats & McAllister	Erisa Fiduciary Advisors	Holland & Hart
Buchanan Ingersoll & Rooney	ERISA Pension Systems	Holzknecht Umali
Buck Consultants	Ernst & Young	Hooker & Holcombe
Burke Group	Evercore Partners	Horatio Street Associates
California Actuarial Consultants	Evercore Trust Company	Hubbell Consulting
Cambridge Associates	Everest Financial Advisors	Hudson Pilot
Cammack LaRhette Consulting	EVOS Financial	Husch Blackwell
Cammack Retirement Group	ExpertPlan Consulting Services	Hyas Group
CapTrust Advisors	Federation Pension Bureau	Independent Insurance Analysts
CAPTRUST Financial Advisors	Fidelity Investments Benefits Consulting	Innovest

1 As of September 8, 2016, total PRT Database Advisory Firm Users = 229.

2 55% of DB administration providers (serving 83% of DB plan participants) are users of the database. Source: 2015 PLANSPONSOR Defined Benefit Administration Survey.

3 Government Agency.

- Investment Advisors Int'l.
- Ivins, Phillips & Barker
- J.P. Morgan
- Jeffrey Slocum
- Jacob, Haxton, Boord
- Johnson Custom Strategies
- Jones Day
- Keith Anderson Consulting
- Kidder Benefits Consultants
- Kilpatrick Townsend
- Kirkland & Ellis
- Kubasiak, Fylstra Thorpe & Rotunno
- Kutak Rock
- LaSalle Street Consulting Group
- Lawing Financial
- LHD Retirement
- Lincoln Financial Advisors
- Lindsay
- Lockton Investment Advisors
- LPL Financial
- Luse Gorman
- M&T Bank
- Manning & Napier Advisors
- Markley Actuarial
- Marsh
- Martin Einhorn & Associates
- MB Schoen & Associates
- McHenry Advisers
- Mckenna Long & Aldridge
- Mercer
- Merrill Lynch
- Miller Canfield
- Milliman
- Moelis & Company
- Morgan Lewis
- Morgan Stanley Smith Barney
- Morneau Shepell
- National Christian Fin. Advisors
- National Retirement Services
- National Rural Electric Cooperative Assoc.
- NEPC
- Newport Capital Group
- Niles Lankford Group
- Oakeson, Steiner & Lindsteadt
- October Three
- Ogletree Deakins
- Oppenheimer & Co.
- Pacific Global Advisors
- Pension Art
- Pension Benefit Guaranty Corp.³
- Pi2 Resource
- Plan Funding Solutions
- Praxis Fiduciary Advisors
- PricewaterhouseCoopers
- ProCourse Fiduciary Advisors
- P-Solve
- Punter Southall Group
- R. V. Kuhns & Associates
- Rael & Letson
- Rehmann Financial
- Reid and Riege
- Reinhart Boerner
- Retirement Advisors
- Retirement Benefits Group
- Ricci Consultants
- Rocaton Investment Advisors
- Roxbury Consultants
- Scott & Stringfellow
- Scott C. Otermat & Associates
- Sellwood Consulting
- Segal Rogerscasey
- Sentinel Benefits
- Sheridan Road Financial
- Sibson
- Silver, Freedman & Taff
- Silverstone Group
- Snook Housey Advisors
- Southern Fiduciary Services
- Stanley Benefits
- Stephen H. Rosen & Associates
- Steven Ellner
- Stone Consulting
- Strategic Benefit Services
- Strategic Investment Group
- Strategic Retirement Group
- Summit Strategies Group
- Sun Trust Bank
- Tannenbaum Helpen Syracuse & Hirschtritt
- Target Benefit Services
- TG Capital Corp
- The Eriksen Group
- The IMT Group
- The Newport Group
- The Phoenix Benefits Group
- The Savitz Organization
- The Tegrin Group
- The Terry Group
- The Wagner Law Group
- Ticse Group
- Timothy Brumbaugh
- Touchstone Consulting Group
- Trutina Financial
- U.S. Chamber of Commerce³
- U.S. General Accounting Office³
- U.S. Social Science Admin.³
- UBS Financial Services
- USI Consulting Group
- Watkins, Ross & Co.
- Wells Fargo Institutional Retirement & Trust Co.
- Wells Fargo Insurance Services
- White Oak Advisors
- Wilkins Finston Law Group
- Willcox & Savage
- Willis Towers Watson
- Wilshire Associates
- Wolf Financial Management
- Woodbury Financial Services
- Worth Corporate Planning