

## New PRT Index Charting Tool Offered on Penbridge Pension Risk Transfer Database

STAMFORD, CT, May 6, 2015 — Penbridge Advisors announced today the release of an advanced Pension Risk Transfer (PRT) Index charting tool to enhance plan sponsor and advisor understanding of annuity buy-out pricing. The Penbridge PRT Index represents the premium that an insurance provider would charge for a buy-out of a “typical” defined benefit pension plan.

Available only on the Penbridge PRT Database, the PRT Index now can be viewed on both a liability value basis and an effective interest rate basis, and can be easily compared to various important measures such as PPA, Lump Sum, Accounting, and Treasury bases. The PRT Database, currently used by more than 300 plan sponsors and advisory firms, is the only online database of its kind offering comprehensive information and research tools on the U.S. defined benefit PRT market.

Participating insurance providers on the PRT Database include American General, MassMutual, MetLife, OneAmerica, Pacific Life, Prudential, United of Omaha and Western-Southern Life.

To learn more, see the ***PRT Index Guide*** by clicking [here](#)

To access the ***Penbridge PRT Database***, please visit [www.penbridgeadvisors.com/join](http://www.penbridgeadvisors.com/join)

### **About the Penbridge PRT Database**

The PRT Database is maintained by Penbridge Advisors as a free-of-charge resource for plan sponsors and advisory firms. To access the PRT Database, you must be a registered user. It is the policy of Penbridge that the identity of plan sponsors remains confidential. For advisory firms, Penbridge lists the name of each firm that registers to use the PRT Database solely to serve as an indicator of database usage. All firm and product information in the PRT Database is directly inputted by each participating insurance company. There is no charge for insurance companies to participate.

### **About Penbridge Advisors**

Penbridge Advisors is an independent advisory firm that provides pension risk transfer (PRT) information and services designed to improve de-risking outcomes for corporate defined benefit plans. Penbridge’s advisory services include executive education and strategic pension de-risking analysis to help plan sponsors decide on de-risking strategy and timing. In addition to working with plan sponsors directly, Penbridge partners with select advisory firms to provide integrated PRT analytics, services and solutions. Penbridge provides free access to the industry’s only PRT database, currently used by more than 300 plan sponsors and advisory firms.

### **For more information**

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